



GOOD MORNING

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32241.93	+55.52	+0.17
NIFTY	10086.60	+7.30	+0.07

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.00	+0.26
HDFCBANK	98.61	-0.80
ICICIBK	9.13	0.00
INFY	14.55	+0.14
TATA MOTOR	31.16	+2.23
WIPRO	5.72	-4.67

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1334.23
DII's Eq (Provisional)	+793.31
FIIs Index Future	-483.55
FIIs Index Options	+1040.62
FIIs Stock Future	+57.69
FIIs Stock Options	+116.98

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0692
EURO	76.1398
YEN 100	58.0200
GBP	84.6867

TOP STORY

- IDBI Bank sells 2.5% stake in Clearing Corp
- Ujaas Energy bags EPC order from Oil India for 500KW solar project
- Canara Bank seeks bids for its 70% stake in Canbank Factors
- SpiceJet deposited Rs250 cr with Registrar General in relation to share transfer dispute with Marans
- Suzuki plans 1,151cr Lithium-ion battery unit at Gujarat facility
- Chandra looks to shut down Tata Teleservices
- Suzlon , inox wind - Wind power auction to be delayed
- Moser baer solaer requests central bank to defer loan repayment schedule
- Piramal Ent Says Approved Allotment Of NCDs Worth Up To `330 Cr]
- Xenok, GS Mace To Sell 11.8 m Max Fin Shares At Floor Price Of `595/Sh (Alert: Deal Size At `702 Cr)
- Wipro Launches Automation Services For SAP
- Bullet Train Project A Path-breaking Initiative For India

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22203.48	+45.30	+0.20
NASDAQ	6429.08	-31.10	-0.48
NIKKEI	19817.00	+13.00	+0.07
HANG SENG	27533.00	-242.00	-0.88
SGX NIFTY	10065.00	-58.50	-0.58

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.66	-0.46
NATURAL GAS	3.058	-0.29
GOLD	1335.88	+0.49
SILVER	17.879	+0.879
COPPER	2.964	+0.03

WORLD EVENTS

USD : Retail Sales m/m
: Core Retail Sales m/m
: Prelim UoM Consumer Sentiment
GBP : MPC Member Vlieghe Speaks

RESULT TODAY

PSITINFRA, BHUSHANSTL, HINDIND,
NRC, SAHARA, ZENITHEXPO, AUSTRAL



NIFTY CHART



MARKET COMMENTARY

Key benchmark indices ended a volatile trading session with small gains. The barometer index, the S&P BSE Sensex, rose 55.52 points or 0.17% to settle at 32,241.93. The Nifty 50 index advanced 7.30 points or 0.07% to settle at 10,086.60. The Sensex has risen for the sixth straight session.

Key indices opened the session with modest gains tracking overnight gains on Wall Street. Later, indices trimmed gains to trade with small gains till mid-afternoon trade. Indices closed the session with small gains amid slight volatility in the late trade.

The Sensex rose 55.52 points or 0.17% to settle at 32,241.93, its highest closing level since 7 August 2017. It rose 142.20 points, or 0.44% at the day's high of 32,328.61. It advanced 0.43 points at the day's low of 32,186.84.

The Nifty advanced 7.30 points or 0.07% to settle at 10,086.60, its highest closing level since 12 September 2017. It rose 47.20 points, or 0.47% at the day's high of 10,126.50. It fell 8.95 points, or 0.09% at the day's low of 10,070.35.

The breadth, indicating the overall health of the market, was positive. On BSE, 1,313 shares rose and 1,307 shares fell. A total of 148 shares were unchanged.

Nifty likely to trade in the range of 9927-10261.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10086.60	10062.64	10038.67	9983.02	9927.37	10118.29	10149.97	10205.62	10261.27
USDINR	64.170	64.10	64.02	63.88	63.74	64.24	64.3	64.44	64.58



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMRAFIN	LTS INVESTMENT FUND LTD.	S	96,000	35.7
SINGER	SINGER (INDIA) B.V.	S	173,722	266.1
AUSTENG	CAMEL FOODS PVT. LTD.,	S	20,699	62.6
HINDTIN	RELIGARE FINVEST LIMITED	S	62,776	80.61
WELENT	INSIGHT SOLUTIONS LIMITED - DR	S	2,500,000	136.18

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AARVEEDEN	JYOTI PORTFOLIO PRIVATE LIMITED	BUY	120000	44.83
MOMAI	SUNGLOW CAPITAL SERVICES LTD.	SELL	84800	117
TEAMLEASE	MANULIFE ASSET MANAGEMENT (HK) LTD	BUY	124617	1615
ONWARDTEC	NIMESH SHASHIKANT MEHTA	SELL	95524	124.55
GAMMNINFRA	GAMMON POWER LIMITED	SELL	10000000	3.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JPASSOCIATES, DHFL, JSWENERGY, WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
CAPACITE INFRA	EQ	13 SEP	15 SEP	SUBSCRIBED
ICICI LOMBARD	EQ	15 SEP	19 SEP	SUBSCRIBED



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1845	1830	1814	1842	1858	1870
ADANI PORTS	403	394	384	400	409	415
AMBUJACEM	285	283	281	285	287	290
ASIANPAINT	1246	1237	1229	1250	1258	1271
AUOPHARMA	766	759	752	767	775	783
AXISBANK	520	507	495	515	527	534
BAJAJ-AUTO	2928	2911	2893	2934	2952	2975
BANKBARODA	146	144	142	146	147	149
BHARTIARTL	399	395	391	401	405	410
BHEL	137	131	125	138	144	152
BOSCH LTD	21940	21804	21669	21953	22089	22238
BPCL	501	483	466	504	521	542
CIPLA	566	559	551	563	570	575
COALINDIA	255	253	252	256	257	260
DRREDDY	2253	2234	2214	2249	2269	2284
EICHERMOT	32065	31821	31577	32081	32325	32584
GAIL	401	394	387	404	411	422
HCLTECH	881	874	867	878	885	889
HDFC	1772	1764	1756	1771	1779	1786
HDFCBANK	1839	1830	1820	1841	1851	1862
HEROMOTOCO	3891	3876	3862	3899	3914	3937
HINDALCO	247	244	240	248	251	255
HINDUNILVR	1248	1231	1215	1247	1263	1279
ICICIBANK	294	292	290	294	296	298
IDEA	82	81	80	82	83	84
INDUSINDBK	1729	1716	1702	1732	1745	1762
INFRA TEL	370	368	365	371	373	376
INFY	892	884	875	890	899	905
ITC	272	271	270	272	273	274
KOTAKBANK	1008	998	988	1012	1022	1036
LT	1214	1206	1197	1220	1228	1242
LUPIN	1004	994	984	1006	1016	1028
M&M	1291	1282	1273	1297	1306	1322
MARUTI	8070	8020	7970	8092	8143	8215
NTPC	169	168	167	169	170	171
ONGC	159	158	156	160	162	164
POWERGRID	214	212	211	214	216	218
RELIANCE	844	837	830	849	856	869
SBIN	274	272	271	274	276	277
SUNPHARMA	525	516	508	522	530	535
TATAMOTORS	404	394	384	400	411	417
TATAMTRDVR	230	224	217	227	234	237
TATAPOWER	85	84	83	86	87	88
TATASTEEL	678	672	666	678	684	689
TCS	2487	2473	2460	2485	2499	2511
TECHM	441	437	433	440	444	447
ULTRACEMCO	4214	4184	4153	4204	4235	4256
VEDL	320	314	309	322	328	336
WIPRO	283	280	277	285	288	292
YESBANK	1852	1839	1827	1853	1865	1878
ZEEL	529	525	520	530	535	540



NSE CIRCULARS

NSE Download Ref No. : NSE/ISC/2017/35802: Defaulting clients as per SEBI circular dated February 23, 2017. w.e.f. October 5, 2017

NSE Download Ref No. : NSE/CML/35806: Securities of compulsory delisted companies made available on Dissemination Board of NSE w.e.f. September 15, 2017

NSE Download Ref No. : NSCCL/CMPT/35808: Outsourcing of activities by Stock Exchanges and Clearing Corporations

NSE Download Ref No. : NSCCL/CMPT/35810: Adjustment of Futures and Options contracts in the security BHARAT FORGE LIMITED (BHARATFORG)

NSE Download Ref No. : NSE/COMP/35812: Segmental Surrender of Membership w.e.f. September 14, 2017

NSE Download Ref No. : NSE/CML/35815: Suspension of trading in units -on account of redemption- Birla Sun Life Asset Management Company Limited, ICICI Prudential Asset Management Company Limited.

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
DIVISLAB	15-Sep-17	Dividend - Rs 10/- Per Share
GANECOS	15-Sep-17	Dividend- Rs 1.20 Per Share
KAKATCEM	15-Sep-17	Dividend - Rs 3/- Per Share
JINDALSAW	15-Sep-17	Dividend - Re 1/- Per Share
SABTN	15-Sep-17	Dividend - Re 0.60 Per Share
VIDHIING	15-Sep-17	Dividend - Re 0.20 Per Share
NIPPOBATRY	15-Sep-17	Dividend - Rs 25/- Per Share
MANGCHEFER	15-Sep-17	Dividend- Re 0.5 Per Share
UFO	15-Sep-17	Dividend - Rs 10/- Per Share
SCHAND	15-Sep-17	Dividend - Rs 1.25 Per Share
TALBROAUTO	15-Sep-17	Dividend - Rs 1.50/- Per Share
SAKUMA	15-Sep-17	Dividend - Re 1/- Per Share
BHANDARI	18-Sep-17	Dividend - Re 0.01 Per Share
WINDMACHIN	18-Sep-17	Dividend - Re 0.75 Per Share
BLISSGVS	18-Sep-17	Dividend - Re 0.60 Per Share (Book Closure Dates Revised)
ALANKIT	18-Sep-17	Dividend - Re 0.10 Per Share (Dates Revised)
ALICON	18-Sep-17	Dividend - Rs 4.25 Per Share
ARROWTEX	18-Sep-17	Dividend - Rs 1.5 Per Share
BSL	18-Sep-17	Dividend - Rs 1.20 Per Share
BHANDARI	18-Sep-17	Dividend - Re 0.01 Per Share
WINDMACHIN	18-Sep-17	Dividend - Re 0.75 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1296/\$1276 & Resistance = \$1359/\$1392.**
- **Crude oil range->\$43 to \$53.**

- **U.S. stocks fluctuated near record highs.** The greenback swung between gains and losses as investors weighed a report that North Korea was planning a missile launch with jobs data suggesting strength in the world's largest economy. Treasuries fell after U.S. inflation quickened, supporting an uptick in expectations for an increase in borrowing costs this year.
- **Dollar Trims Gains, Focus Turns to Friday Data:** - The dollar trimmed gains against other majors on Thursday, after the release of upbeat U.S. economic reports pushed the greenback briefly higher as markets turned to the next string of U.S. data due on Friday.
- **U.S. Natural Gas Futures Turn Positive After Storage Data:** - U.S. natural gas futures initially turned around and registered gains in North American trade on Thursday, despite data showed that natural gas supplies in storage in the U.S. rose more than expected last week.
- **Crude Oil Prices Hover at Multi-Month Highs:** - Crude oil prices were hovering at multi-month highs on Thursday, as news of a decline in global oil production continued to support the commodity.
- **Gold Prices Move Lower as U.S. Dollar Strengthens:** - Gold prices moved lower on Thursday, as the release of better than expected U.S. economic reports lent support to the dollar.

TRENDS & OUTLOOK – DATE: 15-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29401	29630	29870	30130	30390
SILVER (Dec)	38700	39900	41000	42345	43270

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	408	414	421	427	432
ZINC (Sep)	187.20	190.20	192.50	196.45	199.60
LEAD (Sep)	140.40	143.25	146.55	150.55	153.90
NICKEL (Sep)	685	700	720	745	761

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	3030	3110	3200	3333	3420
NATURAL GAS (Sep)	189	194	198	203	207

BOE Quarterly Bulletin, Core Retail Sales m/m, Retail Sales m/m, Empire State Manufacturing Index, Capacity Utilization Rate, Industrial Production m/m, Prelim UoM Consumer Sentiment, Business Inventories m/m, Prelim UoM Inflation Expectations.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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